

*This announcement appears for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*

# **FinTronics**

## **银创控股**

### **FINTRONICS HOLDINGS COMPANY LIMITED**

*(incorporated in Bermuda with limited liability)*

(Stock code: 706)

#### **MONTHLY ANNOUNCEMENT IN RESPECT OF THE CONVERTIBLE LOAN AGREEMENT**

<p>The Board wishes to report that there was no conversion of the Loan taken place during the Relevant Month.</p>
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Reference is made to the announcements of FinTronics Holdings Company Limited (the “**Company**”) dated 22 November 2006 and 10 January 2007 and the Company’s circular dated 26 January 2007 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

This announcement is made pursuant to the condition imposed by the Stock Exchange in its approval for the listing of the Conversion Shares. This announcement also serves as the Monthly Announcement as referred to in the paragraph headed “Dilution effect on shareholding” in the section headed “Letter from the Board” in the Circular.

The Board wishes to report that:

- (a) there was no conversion of the Loan taken place during the period from 1 January 2008 to 31 January 2008 (both dates inclusive) (the “**Relevant Month**”);
- (b) as at 31 January 2008, the outstanding principal amount of the Loan remained as HK\$ 62,400,000;
- (c) the total number of Shares issued during the Relevant Month pursuant to other transactions entered into by the Company (including Shares issued pursuant to exercise of options under any share option scheme(s) of the Company and exercise of warrants under the provision of the Company’s Warrants instrument issued on 11 January 2005) was NIL ; and

(d) the total issued share capital of the Company as at the commencement and the last day of the Relevant Month was as follows:

Shares in issue as at 1 January 2008		Changes during the Relevant Month		Shares in issue as at 31 January 2008	
<i>Number of Shares</i>	<i>Amount HK\$</i>	<i>Number of Shares issued</i>	<i>Amount HK\$</i>	<i>Number of Shares</i>	<i>Amount HK\$</i>
1,841,284,922	184,128,492	-	-	1,841,284,922	184,128,492

This announcement is only released through the web-site of the Stock Exchange and will not be published in any newspapers.

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors            Mr. Sze Wai, Marco, Mr. Chu Chi Shing, Mr. Robert Kenneth Gaunt,  
Mr. Song Jing Sheng and Mr. Tan Shu Jiang

Non-executive Director      Mr. Zee Zin Yee

Independent non-executive Directors    Mr. Wong Po Yan, Mr. Mao Zhenhua and Mr. Chong Yiu Kan, Sherman

By order of the board of directors of  
**FinTronics Holdings Company Limited**  
**Sze Wai, Marco**  
*Chairman*

Hong Kong, 1 February 2008